



IMPORTANT: Please note that when your financial institution sends your stock donation to Northwest Church, they will not provide your name to Northwest Church. In order for us to attribute the gift to you and provide you with a tax receipt, please email the information requested at the bottom of this sheet.

Instructions for gifting securities to Northwest Church

Donating securities that have appreciated in value to a charity such as Northwest Church can be an extremely tax-effective way of giving. Usually, the donor will be able to take the full market value of the securities on the date they are transferred as an itemized deduction.

How you can make a gift of securities depends on where those securities are held. The following instructions are intended to make this process as easy as possible.

For securities being held by a brokerage firm:

Ask your broker to donate through Suntrust Investment Services

Suntrust Investment Services
C/O Directions Fellowship

DTC Number: 0226

For benefit of NFS

ACCT Name: Directions Fellowship (Tax ID# 59-2866601

ACCT Number: F1F232880

IMPORTANT:

When you have given these instructions for transfer, please notify Hana Boyce at hboyce@northwestorlando.com providing the following:

- Number of Shares you are giving
- Company in which Stock is held
- Date of expected transaction

For example: Transferring 40 shares in Coca-Cola on April 15th, 2020

This will allow us to fully and accurately acknowledge your gift with a tax-deductible receipt.

For further questions, please reach out to Hana Boyce at the Northwest Church office at hboyce@northwestorlando.com or 407-578-2088.